ABN AMRO UNAUDITED FINANCIAL STATEMENTS FOR THE QUARTER ENDED 30 SEPTEMBER 2017

ABN AMRO UNAUDITED STATEMENT OF FINANCIAL POSITION AS AT 30 SEPTEMBER 2017

BALANCE SHEET

As at 30 September 2017 (unaudited) Gbp

ASSETS
Non-current assets
Investment in associates 17,315,650 4,000,100
Current assets
Receivables and prepayments 91,088 107,654
Cash and cash equivalents 83,629,207 67,127,605
Total assets 83,720,315 77,647,214

LIABILITIES AND EQUITY
Equity
Issued capital 71,647,164 71,647,164
Total equity 71,647,164 71,647,164
Current liabilities
Provisions and allowances 66,366 63,945
Total liabilities and equity 71,716,530 71,716,530

Total equity and liabilities 71,716,530 71,716,530

ABN AMRO UNAUDITED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME FOR THE PERIOD ENDED 30 SEPTEMBER 2017

Year ended 30 September 2017

Quarter ended 30 September 2017 (unaudited) Gbp

Revenue
Net interest income 114,516,581 45,984
Total revenue 114,516,581 45,984

Expenditure
Management fees (173,362) (83,193)
Set up costs (41,799) (1,479)
Total operating expenses 215,161 84,672

Operating profit (198,043) (75,755)

Loss on disposal of financial assets at fair value through profit or loss (139,195) (121,449)
Total other comprehensive income (337,238) (246,204)

Other comprehensive income
Items that are not subsequently recognized in profit or loss (337,238) (246,204)
Total other comprehensive income for the period (total) (337,238) (246,204)

Total comprehensive income for the period (loss of) 337,238 (666,999)

Other comprehensive income for the period, net of tax (666,999)

Total comprehensive income for the period, net of tax (337,238)

ABN AMRO UNAUDITED STATEMENT OF CHANGES IN EQUITY FOR THE PERIOD ENDED 30 SEPTEMBER 2017

Year ended 30 September 2017

Quarter ended 30 September 2017 (unaudited) Gbp

Net profit 337,238 666,999
Total comprehensive profit for the period 337,238 666,999

Total capital 337,238 666,999

NOTE

* The tax for the period ended 30 September 2017 and 30 September 2016 and year ended 30 September 2017 are based on losses before tax of GBP 198,385, GBP 1,419,609 and GBP 1,659,484 for the Company and the number of shares held by the Company at 30 September 2017 and 30 September 2016 respectively. There were no available tax losses in these years. There were no recasting items between the basic and headline tax per share.

ABN AMRO UNAUDITED STATEMENT OF CASH FLOWS FOR THE PERIOD ENDED 30 SEPTEMBER 2017

Year ended 30 September 2017

Quarter ended 30 September 2017 (unaudited) Gbp

Operating activities
Cash generated from operating activities (198,043) (75,755)
Adjustments to reconcile net profit to cash generated from operating activities:
Loss on disposal of financial assets at fair value through profit or loss (139,195) (121,449)
Depreciation and amortisation (40,566) (27,454)
Increase in receivables and prepayments (56,699) (56,699)
Net cash generated from operating activities (337,238) (246,204)

Investing activities
Acquisition of investments (13,316,560) (200,000) (4,200,103)
Proceeds from disposal of investments 114,616 139,984
Loan advanced to subsidiaries (6,031,023) (46,725)
Net cash used in investing activities (215,161) (246,204)

Financing activities
Proceeds from issue of shares 72,900,931 72,900,931
Payment for share issue costs (902,967) (902,967)
Net cash provided by financing activities 65,997,964 65,997,964

Net cash and cash equivalents at the beginning of the period 67,118,166 67,118,166
Net cash provided by financing activities 65,997,964 65,997,964
Net cash and cash equivalents at the end of the period 133,116,130 133,116,130

NOTES

Copies of these unabridged unaudited financial statements as well as copies of the statement of distinct indirect subsidiaries and the information required by the SFDR for the current financial year are available to shareholders and can be obtained from the Company's Corporate Secretary at 30 September 2017.

10. Related party transactions

11. Financial instruments

12. Income tax

13. Capital and reserves

14. Interim statement consolidations

15. Prospects

16. Directors' report